# ABBOTS
INCORPORATION SERVICES

## SUPER FUND CHECKLIST

### SUPER FUND DETAILS

- ☐ What is your proposed Super Fund name?
- ☐ What jurisdiction is the Trust Deed going to be registered in?
- ☐ Is the Super Fund a personal or employer supported Super Fund?

### SUPER FUND ADDRESS

- ☐ What is the address of the Trust?

### SUPER FUND STRUCTURE

**Trustee(s)**

- ☐ Name and address

*Trustees are responsible for the compliance with relevant laws and manage the decisions made about the fund (Maximum of 4 individual Trustees).*

**Member(s)**

- ☐ Name and address
- ☐ Date of birth
- ☐ Gender

*SMSF can have up to four members. All members must be trustees and are responsible for decisions made about the fund and compliance with relevant laws. If there is a corporate trustee, then all directors must be members.*

NOTES